

**COMPANY INFORMATION**

Business Name	_____	Email Address	_____
Address	_____	County	_____
City, State, Zip	_____	Mobile Phone #	_____
Business Industry	_____	Telephone	_____
Key Contact	_____	Fax	_____
Tax ID Number	_____	Date Established	_____

Please provide the following information:

Number of employees at present time: \_\_\_\_\_ After this loan: \_\_\_\_\_

**USE OF PROCEEDS**

Real Estate Acquisition	\$	_____
Real Estate Improvements	\$	_____
Real Estate Refinance	\$	_____
Machinery & Equipment Acquisition	\$	_____
Business Acquisition	\$	_____
Working Capital / Cash Out	\$	_____
Debt Refinance (other than Real Estate)	\$	_____
<b>Total Financing Required</b>	\$	_____
Less Borrower's Down Payment	\$	_____
Less Seller Carry Back	\$	_____
<b>Total Loan Requested</b>	\$	_____

**OWNERSHIP AND MANAGEMENT**

	Officer Title	Principal	Ownership %
1.	_____	_____	_____ %
2.	_____	_____	_____ %
3.	_____	_____	_____ %
4.	_____	_____	_____ %

If you are applying for an **SBA loan**, and there have been any ownership changes in the last six months, please provide the following details:

Name	_____	Current Ownership	_____ %	Previous Ownership	_____ %
Name	_____	Current Ownership	_____ %	Previous Ownership	_____ %
Name	_____	Current Ownership	_____ %	Previous Ownership	_____ %

If this person or persons owned 20% or more of the company within the last six months, they may be required to provide a guaranty and further information regarding their financial condition.

**AFFILIATE BUSINESS**

List below all business concerns in which the applicant or any of the individuals listed in the ownership section above have any ownership.

Company Name	Owner	% of Ownership
_____	_____	_____
_____	_____	_____
_____	_____	_____

**NAME VERIFICATION**

You will be executing legal documents for your loan request. Please TYPE or PRINT your company's **legal name** and your **legal name** as it should appear on all documents.

COMPANY NAME: \_\_\_\_\_

STRUCTURE:     Corporation                       Partnership                       Sole Proprietor                       LLC

INDIVIDUALS:

(First name)	(Middle Name/Initial)	(Last Name)
(First Name)	(Middle Name/Initial)	(Last Name)
(First name)	(Middle Name/Initial)	(Last Name)
(First Name)	(Middle Name/Initial)	(Last Name)
(First Name)	(Middle Name/Initial)	(Last Name)

**I certify to the best of my knowledge that the information contained herein is true and correct.**

By: \_\_\_\_\_ Date: \_\_\_\_\_

**COLLATERAL DETAIL**

Collateral being pledged for this loan: \_\_\_\_\_

Lien position availability on collateral pledged: \_\_\_\_\_

**BUSINESS SERVICES AND REFERENCES**

**Name of your Company's CPA/Bookkeeper:**

Name of Firm: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone: \_\_\_\_\_

**Name of your Company's Attorney:**

Name of Firm: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone: \_\_\_\_\_

**Name of your Company's Commercial Real Estate Broker or Business Broker:**

Name of Firm: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone: \_\_\_\_\_

**Name of your Insurance Company and Key Contact:**

Name of Firm: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone: \_\_\_\_\_

**My signature below authorizes you to contact any of the professionals listed above and to obtain any information necessary to effectively process my loan request.**

Borrower Signature: \_\_\_\_\_ Date: \_\_\_\_\_